

# Residential HVAC & Water Heating Rebate Program – Gas and Electric



## South Jersey Gas (SJG) Application Instructions · Atlantic City Electric and PSE&G

For faster processing, please complete the online application at **SJGSaveEnergy-customer.clearesult.com** utilizing the "Apply for Financing" or "Apply for Rebate" buttons.

1. Review and agree to the Program Terms and Conditions (last page). The Terms and Conditions apply for the electric utility partner.\*
2. Electric rebates will only be processed when paired with eligible gas rebates that have passed QA field inspection if applicable.
3. Purchase and install eligible equipment pertaining to program efficiency requirements.
4. Apply for natural gas and electric product incentives through either your gas or electric company. Do not apply to both utilities.
5. If multiple contractors have been used for installs, please submit a separate application for each contractor.

### Newly increased incentives for equipment installed January 1, 2025 or later!

Please provide the following information in addition to the product details applicable below:

- Is the existing unit still in working order? ☐ Yes ☐ No
- A photo of the existing unit.

### HVAC Equipment

Submit this application within 120 days of purchase date along with detailed paid receipt and/or invoice and AHRI Certificate if applicable.

Eligible Product – Gas Rebates	Requirements Based on AHRI Certificate Data	Rebate Amount	
Gas Storage Tank Water Heater – Tier 1	Power Vented < 55 gallons, UEF ≥ .64 Medium Draw Pattern, High Draw Pattern UEF ≥ 0.68	\$400	
Gas Storage Tank Water Heater – Tier 2	Power Vented ≥ 55 gallons, UEF ≥ 0.78 Medium Draw Pattern, High Draw Pattern UEF ≥ 0.80	\$400	
Tankless Water Heater – Tier 1	UEF ≥ 0.87	\$500	
Tankless Water Heater – Tier 2	UEF ≥ 0.95	\$750	
Indirect-Fired Storage Tank Water Heater	When paired with a qualifying AFUE 90%+ gas boiler	\$250	
Reset Controls for Boiler	Invoice must show "boiler control"	\$125	
Gas Boiler – Tier 1	AFUE 90-94.99%. Non-condensing to condensing	\$900	
Gas Boiler – Tier 2	AFUE ≥ 95%. Non-condensing to condensing	\$1,000	
Gas Furnace	AFUE ≥ 95%. Non-condensing to condensing	\$900	
Gas Combi Heat – Tier 1	AFUE ≥ 95%. Non-condensing to condensing	\$1,300	
Gas Combi Heat – Tier 2	AFUE ≥ 97%. Non-condensing to condensing	\$1,750	
Smart Thermostat Limit of two thermostats per account per program cycle.	As part of an eligible HVAC install. New installation or replacement of a manual or conventional programmable thermostat with an ENERGY STAR® certified smart thermostat.	\$100	
Eligible Product – Electric Rebates	Efficiency Standard According to AHRI	Rebate Amount	
		ACE	PSE&G
Central Air Conditioning – Tier 1	SEER2 ≥ 15.2, EER2 ≥ 12	\$100	\$100
Central Air Conditioning – Tier 2	SEER2 ≥ 17 EER2 ≥ 12	\$200	\$200

\*Check the applicable electric utility partner website for full terms and conditions for electric rebates.

# Residential HVAC & Water Heating Rebate Program – Gas and Electric



## Application Instructions · Enhanced Low to Moderate Income (LMI) Incentive

NJ Low to Moderate Income (LMI) residents may be eligible for an Enhanced LMI incentive of \$300 for each qualifying piece of equipment, with the exception of thermostats. To take advantage of this offer, you can select one of the three verification options listed below. If your address appears in the Low or Moderate income Census Tract via the website listed, please select Census Tract verification method to self-certify. If you are unable to verify via census tract, then please select either the Safety Net Program Participation or Income Level option to verify eligibility. Please submit supporting verification document(s) along with your completed application. Please protect any confidential information on the documents.

For faster processing, please complete the online application at **SJGSaveEnergy-customer.clearesult.com** and include a photo of current non-condensing unit.

Keep copies of this form and all required documents. Send completed application form along with copies of purchase/installation invoices and a model/serial number verification photo (choose one: UPC label, distributors invoice, photo of nameplate, or warranty registration) to: **South Jersey Gas Residential Efficient Products Rebate Program, 16350 Felton Rd Lansing, MI 48906** or email: **SJGSaveEnergy@service.clearesult.com**

### Eligible Product – Electric Rebates

- ☐ Low Income Census Tract  
(<https://geomap.ffiec.gov/FFIECGeocMap/GeocodeMap1.aspx>)

#### Participation in one of the following Safety Net Programs:

Documentation required.

- ☐ Universal Service Fund (USF)  
☐ Lifeline  
☐ Low Income Home Energy Assistance Program (LIHEAP)  
☐ Temporary Assistance to Needy Families (TANF)  
☐ Supplemental Security Income (SSI)  
☐ Pharmaceutical Assistance to the Aged and Disabled (PAAD)  
☐ Section 8 Housing Assistance  
☐ Supplemental Nutrition Assistance Program (SNAP)  
☐ General Assistance (GA)

- ☐ Customer's income is at or below 250% of the Federal Poverty Guidelines at the time of purchase. Please provide income verification documentation. (see 2025 chart below.)

#### Income Verification

- If paid weekly, paystubs for four consecutive weeks within eight weeks of the application submission date.
- If paid twice a month or every two weeks, two consecutive paystubs.
- If self-employed, copy of latest federal income tax statement with schedule C showing profit/loss.
- Social Security benefits – Current year award letter, bank statement, or check (including children benefits).
- Pension – Benefit award letter, current pension statement, direct deposit, or 1099 forms.
- Unemployment benefits – Benefit determination letter or two consecutive benefit pay stubs.
- Child support/alimony – Award letters.
- Rental income – Copy of latest federal income tax statement with Schedule E or lease for all tenants and/or rent receipts or notarized vacancy agreement letter.

### Eligible Product – Electric Rebates

- ☐ Moderate Income Census Tract  
(<https://geomap.ffiec.gov/FFIECGeocMap/GeocodeMap1.aspx>)

#### Participation in one of the following Safety Net Programs:

Provide copy of utility bill showing Safety Net Program participation.

- ☐ Payment Assistance for Gas and Electric (PAGE)  
☐ New Jersey SHARES (NJ SHARES)

- ☐ Customer's income is between 250% and 400% of the Federal Poverty Guidelines at the time of purchase. Please provide income verification documentation. (See 2025 chart below.)

2025		
Family Size	Income Guidelines	
	250%	400%
1	\$39,126	\$62,600
2	\$52,876	\$84,600
3	\$66,626	\$106,600
4	\$80,376	\$128,600
5	\$94,126	\$150,600
6	\$107,876	\$172,600
7	\$121,626	\$194,600
8	\$135,376	\$216,600
Each Add.	\$13,751	\$22,000

If you fall within the low or moderate income level, please list your gross annual household income \_\_\_\_\_ and number of household members \_\_\_\_\_. You may qualify for a higher rebate amount if eligible.

### LMI Verification Acknowledgement

By signing here, I acknowledge that the information I have provided regarding income verification is accurate and true. I understand that I may be contacted by SJG to confirm and verify proof of eligibility at a later date, and understand that if I give false information or withhold information in order to make myself eligible for benefits that I am not entitled to, I can be prosecuted to the fullest extent of the law.

Customer Signature:

Date:

# Residential HVAC & Water Heating Rebate Program – Gas and Electric



## Application Form

The Residential HVAC & Water Heating Rebates Program provides customers of South Jersey Gas (SJG) with incentives for eligible products. Please read the Terms and Conditions on the last page (page 6).

### Customer Information

Name (account holder on record):

Installation Address:	City:		
Phone:	State: <b>New Jersey (NJ)</b>	ZIP:	
Email:	New Construction? <input type="checkbox"/> Yes <input type="checkbox"/> No	Payment Should Be Issued to: <input type="checkbox"/> Customer <input type="checkbox"/> Contractor	
Mailing Address (if different from above):	Number of Residents in Household:		
Type of Residence: <input type="checkbox"/> Single Family Property <input type="checkbox"/> 2-4 Units Multifamily <input type="checkbox"/> Townhouse <input type="checkbox"/> Mobile Home			

### Contractor Information

<input type="checkbox"/> Check Here if Self-Installed	HVAC License #:		
Company Name:	Contact Full Name:		
Mailing Address:	City:	State: <b>NJ</b>	ZIP:
Email:	Daytime Phone:		

### HVAC Rebate Equipment Information – Gas

☐ Gas Storage Tank Water Heater (\$400 rebate)

Manufacturer:	Model #:	Serial #:	AHRI #:
Uniform Energy Factor (UEF):	Purchase Date:	Total Installation Cost (equipment + labor):	

☐ Tankless Water Heater – Tier 1 (\$500 rebate)

Manufacturer:	Model #:	Serial #:	AHRI #:
UEF:	Purchase Date:	Total Installation Cost (equipment + labor):	

☐ Tankless Water Heater – Tier 2 (\$750 rebate)

Manufacturer:	Model #:	Serial #:	AHRI #:
UEF:	Purchase Date:	Total Installation Cost (equipment + labor):	

☐ Indirect-Fired Storage Tank Water Heater (\$250 rebate)

Water Heater Manufacturer:	Model #:	Water Heater Serial #:	AHRI #:	
Heating Source Manufacturer:	Model #:	Heating Source Serial #:	AHRI #:	AFUE (%):
Is this a conversion? <input type="checkbox"/> Yes <input type="checkbox"/> No		Purchase Date:	Total Installation Cost (equipment + labor):	

Existing Fuel Source: ☐ Propane ☐ Oil ☐ Electric ☐ Gas

☐ Reset Controls for Boiler (\$200 rebate)

"Boiler Control" shown on invoice:	Purchase Date:	Total Installation Cost (equipment + labor):
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# Residential HVAC & Water Heating Rebate Program – Gas and Electric



## Application Form

### HVAC Rebate Equipment Information – Gas (Cont.)

☐ Gas Boiler – Tier 1 (\$900 rebate) Non-Condensing to Condensing

Manufacturer:	Model #:	Serial #:	AHRI #:	AFUE (%):
Is this a conversion? <input type="checkbox"/> Yes <input type="checkbox"/> No		Purchase Date:	Total Installation Cost (equipment + labor):	
Existing Fuel Source: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Electric <input type="checkbox"/> Gas				

☐ Gas Boiler – Tier 2 (\$1,000 rebate) Non-Condensing to Condensing

Manufacturer:	Model #:	Serial #:	AHRI #:	AFUE (%):
Is this a conversion? <input type="checkbox"/> Yes <input type="checkbox"/> No		Purchase Date:	Total Installation Cost (equipment + labor):	
Existing Fuel Source: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Electric <input type="checkbox"/> Gas				

☐ Gas Furnace (\$900 rebate) Non-Condensing to Condensing

Manufacturer:	Model #:	Serial #:	AHRI #:	AFUE (%):
Is this a conversion? <input type="checkbox"/> Yes <input type="checkbox"/> No		Purchase Date:	Total Installation Cost (equipment + labor):	
Existing Fuel Source: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Electric <input type="checkbox"/> Gas				

☐ Gas Combi Heat – Tier 1 (\$1,300 rebate) Non-Condensing to Condensing

Manufacturer:	Model #:	Serial #:	AHRI #:	AFUE (%):
Is this a conversion? <input type="checkbox"/> Yes <input type="checkbox"/> No		Purchase Date:	Total Installation Cost (equipment + labor):	
Existing Fuel Source: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Electric <input type="checkbox"/> Gas				

☐ Gas Combi Heat – Tier 2 (\$1,750 rebate) Non-Condensing to Condensing

Manufacturer:	Model #:	Serial #:	AHRI #:	AFUE (%):
Is this a conversion? <input type="checkbox"/> Yes <input type="checkbox"/> No		Purchase Date:	Total Installation Cost (equipment + labor):	
Existing Fuel Source: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Electric <input type="checkbox"/> Gas				

☐ Smart Thermostat (ST) as part of an eligible HVAC install, limit of two (\$100 rebate). *All items required.*

Manufacturer:	Model #:	Serial #:	Purchase Date:
Will the ST control AC? <input type="checkbox"/> Yes <input type="checkbox"/> No			Total Installation Cost (equipment + labor):
Will the ST control heating? <input type="checkbox"/> Electric <input type="checkbox"/> Gas <input type="checkbox"/> Other <input type="checkbox"/> None			
What type of HVAC system will the ST control? <input type="checkbox"/> ASHP <input type="checkbox"/> GSHP <input type="checkbox"/> Furnace <input type="checkbox"/> Resistance <input type="checkbox"/> Boiler <input type="checkbox"/> None			

### HVAC Rebate Equipment Information – Electric

☐ Central Air Conditioning – Tier 1 (\$100 Rebate)

Manufacturer:	Model #:	Serial #:	AHRI #:	SEER2:
EER2:	Coil Model #:	Purchase Date:	Total Installation Cost (equipment + labor):	

☐ Central Air Conditioning – Tier 2 (\$200 Rebate)

Manufacturer:	Model #:	Serial #:	AHRI #:	SEER2:
EER2:	Coil Model #:	Purchase Date:	Total Installation Cost (equipment + labor):	

Continue on next page

# Residential HVAC & Water Heating Rebate Program – Gas and Electric



## Application Form

### Signatures

By completing and submitting this application, I certify that the information I have provided is true and correct and the product(s) for which I am requesting a rebate meet the requirements of the Program. I authorize and grant South Jersey Gas express permission to share my records with the State of New Jersey, Board of Public Utilities or its contractors, for the sole purpose of energy efficiency evaluation and reporting.

Customer Signature:	Date:
Print Name:	
Contractor Signature:	Date:
Print Name:	Company Name:

See Terms and Conditions on last page (page 6)

# Residential HVAC & Water Heating Rebate Program – Gas and Electric



## Terms and Conditions

1. SJG gas account must be residential and active at the time of install for the installation address associated with this application for install to be eligible for an HVAC rebate.
2. It is the responsibility of the applicant to make sure all program requirements are met and all required documentation is provided to South Jersey Gas. Failure to provide required documentation may result in rebate ineligibility.
3. The completed application form and all required documentation must be postmarked or electronically received within 120 days of purchase date for HVAC equipment or water heaters.
4. Invoices must show proof of purchase date and charges paid. SJG reserves the right to request proof of purchase including credit card receipt or statements showing charges paid.
5. Energy efficiency ratings of installed equipment must comply with those listed in the Air-Conditioning, Heating and Refrigeration Institute (AHRI) Directory for water heating equipment: <https://www.ahridirectory.org>.
6. System selected according to Manual S criteria based on Manual J loads (required).
7. Please allow 60 days to receive the rebate after complete documentation is received.
8. Rebate amount issued to customer/contractor will be dictated by efficiency requirements. Invoice amount and discount shown on invoice will not impact rebate amount.
9. SJG and/or its designees including program administrators and evaluation contractors reserve the right to review installations to verify completion and measure energy savings to ensure compliance with all program requirements before issuing the rebate. Such reviews will be made at a time convenient to the applicant. Misrepresentation of installation location or measure eligibility may result in forfeiture of the rebate.
10. This program is subject to New Jersey Board of Public Utilities (NJBPU) regulatory rules and orders. SJG reserves the right to change any portion of the program or end this program without notice.
11. Installations must be completed in accordance with all laws, codes, and other requirements.
12. By participating in the Company's energy efficiency and peak demand reduction programs, customers agree their electric utility will maintain ownership of all capacity rights from electric savings measures, which refers to the demand reduction associated with any energy efficiency and peak demand reduction measure for which incentives were provided by the Company. Your electric utility will aggregate these energy efficiency demand reduction attributes into the PJM capacity market as appropriate, with proceeds being used to reduce customers' costs for the programs.
13. All offers are subject to available funding. SJG reserves the right, with approval of the NJBPU, to terminate, modify, suspend, or extend this program.
14. Rebate applications are valid for qualified products installed between January 1, 2025 – June 30, 2027.
15. Rebate applications must be postmarked or electronically submitted by June 30, 2027.
16. If applying for incentives for natural gas and electric measures at the same time through SJG, it is prohibited to apply for the same incentive with your electric company.

### Exclusion

Equipment installations in newly constructed homes are not eligible for this program.

Rebates will only apply for the replacement of inefficient non-condensing models with new, high-efficiency condensing models. Replacing an existing condensing model with a new condensing model will not be eligible.

### Tax Information

Rebates may be subject to federal and/or state income tax reporting. Rebate recipients are responsible for contacting a qualified tax advisor to determine tax liability. SJG is not responsible for any tax consequences of the rebate program.

### Quality Assurance

SJG reserves the right to verify products installed before issuing payment. Customer agrees to permit a representative to have reasonable contact with customer to verify the products that were installed.

### Disclaimer

SJG does not guarantee the performance of installed equipment expressly or implicitly. Any concerns regarding installation should be directed to your installer. Customer agrees that SJG has no liability whatsoever concerning the quality, safety, and/or installation of the products or measures resulting from the application for a rebate. Customer agrees to waive any and all claims against SJG and its affiliates, directors, officers, employees, or agents, arising out of activities conducted by or on behalf of SJG in connection with an application for any rebate(s) under the SJG Residential HVAC and Water Heating Rebate Program.